Instructions for Heat Pump Water Heater Rebate

Purpose:

• To encourage the installation of heat pump water heaters.

Rebate Requirements:

- Must be an ENERGY STAR® rated heat pump water heater.
- Make and model number must be on the contractor's invoice.
- Receipt and ENERGY STAR® qualifications are required to receive this rebate.
- Heat pump water heater must be installed, operated and maintained in accordance with all applicable codes, laws, ordinances and rules.
- All necessary permits must be obtained prior to installation.
- Beaches Energy Services reserves the right to inspect the heat pump water heater at any time to ensure that it is consistent with rebate requirements. On-site inspection may be required by Beaches Energy Services prior to issuance of this rebate.
- Rebate form must be completed and submitted to Beaches Energy Services within 90 days of installation along with the copy of the contractor's invoice. The invoice must include the customer name, address of installation and the date of purchase or installation.
- · Limit one rebate per residential customer.
- Rebate will not exceed purchase price.

Rebate Amount: \$500

Energy Efficiency Rebate Program:

Section I. Overview

Beaches Energy Services offers conditional rebates to qualifying customers as an incentive to install qualifying energy efficient equipment and insulation upgrades (referred to "Qualifying Energy Efficient Equipment and Installations"). Customers benefit from Qualifying Energy Efficient Equipment and Installations through Beaches Energy Services bill savings and sound environmental stewardship. Beaches Energy Services benefits by reducing its peak demand and reliance on power production from fossil fuels.

Section 2. Program Eligibility Criteria and Requirements

The following criteria and requirements must be met for a customer to be deemed eligible for a rebate.

2.01. Eligible Participants: Only residential retail electric customers of Beaches Energy Services may qualify for rebates.

2.02. Requirements:

- Rebates are valid only on existing residential homes.
- Rebates do not apply to new construction homes.
- The customer must receive retail electric service from Beaches Energy Services.

 The Qualifying Energy Efficient Equipment and Installations must be located on the customer of records primary residence, and within Beaches Energy Services service territory.

2.03. Application:

- An application for a rebate must be completed by the customer and approved by Beaches Energy Services.
- Applications must be submitted to Beaches Energy Services within 90 days of purchase or installation.
- A copy of the required proof of purchase and/or installation by customer must be attached to the application. This proof of purchase must include the customer name, address, and date of purchase or installation date. Additional information specific to the type of rebate being sought may be required.

2.04. Additional Terms:

- Equipment must be installed in accordance with the manufacturer's recommendations.
- Equipment must be installed prior to issuance of a rebate.
- On-site verification of installation may be required prior to issuing rebate.
- Beaches Energy Services reserves the right to withhold payment of any rebate until any identified problems with the application are resolved.
- Beaches Energy Services may terminate this rebate in whole or in part due to the customer's failure to fulfill the terms and conditions in this document.
- Beaches Energy Services may alter or cancel the rebate program at any time and without notice to customer.
- Rebates will not exceed customer's purchase or installation price.
- Rebates may take between 4-6 weeks for processing.
- Rebates will be issued in the form of a credit on one or more of customer's monthly electric bills.
 In the event that a qualifying customer is in default of any Beaches Energy Services payment obligations, at its sole discretion, Beaches Energy Services may apply the rebate as a credit against such default amounts.

2.05. Limit of Liability; Indemnification:

- In no way shall Beaches Energy Services be liable for, and Customer hereby agrees to indemnify, defend and hold harmless Beaches Energy Services, its subsidiaries or affiliates, and their respective employees, officers and directors, from and against any and all liability, loss, damage, cost or expense, including attorney's fees, that may be caused by, due to, occasioned by, or otherwise arising out of the installation, operation, mis-operation, or use of Customer's Qualifying Energy Efficient Equipment and Installations.
- Customer acknowledges and agrees that in no event shall any statement, representation, or lack thereof, either express or implied, by Beaches Energy Services, relieve the Customer of exclusive responsibility for the Customer's system. Specifically, Beaches Energy Services' approval of the rebate application, payment of the rebate, or any Beaches Energy Services inspection of the Qualifying Energy Efficient Equipment and Installations shall not be construed as confirming or endorsing the Equipment design or its operating or maintenance procedures nor as a warranty or guarantee as to the safety, reliability, or durability of the Qualifying Energy Efficient Equipment and Installations.



Heat Pump Water Heater Rebate

Invoice Number: _____

Reviewed By / Date: _____

Approved By / Date: _____

Invoice Date: _____

Customer Information: Name: _____ Address of Installation (if different from mailing): _____ B E A C H E S | E N E R G Y Mailing Address: Phone: _____ E-Mail: Account #:____ Heat Pump Water Heater Information: Date Placed in Service: Model #: _____ Location installed: ☐ Garage ☐ Attic ☐ Other Installed location is at least 1.000 cubic feet in volume? Yes Manufacturer/Brand Name: Installed Cost: Contractor Name: — Contractor Address: ————— Contractor Phone: Contractor State License # _____ I hereby certify that the requirements of Beaches Energy Services' "Rebate Policy" and the requirements above have been met, that the equipment listed above is installed at the address listed and, if requested, I will allow a representative of the Beaches Energy Services to physically inspect the installation. In addition, I certify that I have not previously received or applied for a heat pump water heater rebate at this location. (Customer Signature) (Date) FOR BEACHES ENERGY SERVICES USE ONLY **Send Rebate Requests to:** Customer Name _____ **BEACHES ENERGY SERVICES** Customer / Location #: _____ II N. 3rd Street Rebate Name/Code: _____ Jacksonville Beach, FL 32250 Rebate Credit Amount:

Questions or comments about this form may be directed to: Beaches Energy Services Energy Conservation Program II N. 3rd Street • Jacksonville Beach, Fl 32250 904-247-6241